

# Application

## SAFE DEPOSIT BOX QUESTIONNAIRE

FL- 033 SDB Q



1. FULL NAME AND ADDRESS OF ASSURED: \_\_\_\_\_  
\_\_\_\_\_

2. HOW LONG IN BUSINESS? \_\_\_\_\_

3. HOW MANY LOCATIONS PROVIDE SAFE DEPOSIT FACILITIES? \_\_\_\_\_

4. HOW MANY SAFE DEPOSIT BOXES ARE THERE IN TOTAL? \_\_\_\_\_

5. HOW MANY OF THESE ARE RENTED? \_\_\_\_\_

6. ARE ALL SAFE DEPOSIT BOXES IN A SEPARATE SAFE DEPOSIT VAULT WITH TIME LOCKS OR SIMILAR ARE LOCKABLE 'DAY GATE'.

If not, please describe where they are kept?

A) ARE ALL BOXES UNDER DUAL CONTROL? YES [ ] NO [ ]

B) DO POLICE PATROLS INSPECT THE PREMISES? YES [ ] NO [ ]

C) DO YOU HAVE ARMED GUARDS: 24 HOURS PROTECTED AREA?

[ ] C1) BY DAY:

[ ] C2) BY NIGHT:

D) ARE THEY PROVIDED BY?

[ ] D1) POLICE:

[ ] D2) AGENCY:

7. IS COVER OFFERED ON HIGHER AMOUNTS PER SAFE DEPOSIT BOX, IF REQUESTED BY THE CUSTOMER AND IF SO, WHAT IS THE HIGHER LIMIT AND HOW MANY CUSTOMERS DOES THE ASSURED ESTIMATE WILL PURCHASE THIS HIGHER LIMIT?

\_\_\_\_\_

8. DOES THE RENTAL AGREEMENT WITH THE CUSTOMER CONTAIN ANY 'HELD HARMLESS' PROVISION WHICH LIMITS THE BANK'S LIABILITY IN THE EVENT OF A LOSS?

\_\_\_\_\_

9. IS THERE CURRENCY EXCLUSION IN THE RENTAL AGREEMENT (WHICH MEANS THAT THE CUSTOMERS CANNOT CLAIM FOR LOST CASH OR CURRENCY HELD IN THE SAFETY DEPOSIT BOXES)?

\_\_\_\_\_

10. IS COVERAGE REQUIRED FOR ALL RISKS OF PHYSICAL LOSS OR DAMAGE OR THE BANKS LEGAL LIABILITY ONLY, WHICH FOLLOWS THE UNDERLYING POLICY?

\_\_\_\_\_

### POLICYHOLDER

SIGNED: \_\_\_\_\_ TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_